

Calvary Episcopal Church Summit, New Jersey

Instructions for Gifts of Securities

In all of the following cases, please notify Tom Barr, Treasurer, of your donation at 908-277-1420 (tbarr23@comcast.net), or Charles Rall, Assistant Treasurer, at 908-522-0645 (cs.rall@verizon.net). We will need to know:

- 1) the name of the company or mutual fund,
- 2) the number of shares and
- 3) the name of the transferring broker, as well as whether the gift is made toward your pledge or for some other purpose.

FOR SECURITIES WIREABLE THROUGH DEPOSITORY TRUST COMPANY (DTC):

Vanguard Brokerage Services
DTC # 0062
For Calvary Episcopal Church
31 Woodland Avenue
Summit, NJ 07901
Account # 32994353

FOR SECURITIES THAT ARE IN CERTIFICATE (PHYSICAL) FORM:

Please deliver (1) the stock or bond certificate and (2) a signed stock/bond power (in separate envelopes) to the church office, Attn: Tom Barr, Treasurer. It is not advisable to sign the back of the certificate itself. We have a supply of blank stock/bond power forms in the office.

FOR GIFTS OF MUTUAL FUND SHARES:

Some mutual fund organizations may require that shares be registered in Calvary's name. In this case, the registration should be as follows:

Calvary Episcopal Church
31 Woodland Avenue
Summit, NJ 07901
TIN – 22-1487555

Thank you very much for your support of Calvary Church.